

Related levels report mode

When reporting jobs in Synerion Direct where levels are related, there are two modes of reporting:

1. Top to bottom Level Assignment (also known as "TK Standard"): allows the user to report related levels jobs in a hierarchical order from top TC level to bottom TC level.

Example: a customer's given TC configuration is set to work with level 1 (Project), level2 (Reservation) and level 4 (Process) where all three levels are related.

Day	Start Time	End Time	Duration	Tasks (Project, Reservation, Process)		
Tu 7/23	00:00	00:00	10:01	Project	Reservation	Process

When reporting a job in SD Labor Costing sub-screen, the user will first select the top level (Project),

Day	Start Time	End Time	Duration	Tasks (Project, Reservation, Process)		
Tu 7/23	00:00	00:00	10:01	Project management	Reservation	Process

Then select the lower level (Reservation) which will show all available records that are related to the selected top level

Reservation	
Name	ID
Project management > Reservation 12345	1111
Project management > Reservation VXX	1112

And finally select the lowest level (Process) that can be selected with respect to the selected reservation

Process	
Name	ID
Project management > Reservation 12345 > Specification	4002
Project management > Reservation 12345 > Deployment	4003
Project management > Reservation 12345 > Build	4004
Project management > Reservation 12345 > Testing	4005

Thus creating a TC record

Day	Start Time	End Time	Duration	Tasks (Project, Reservation, Process)		
Tu 7/23	00:00	00:00	10:01	Project management	Reservation 12345	Deployment

Project management > Reservation 12345 > Deployment

Process Search

2. Lowest level automatically assigns upper levels (also known as "iBrowse Standard"): allows the user to report only a given level by automatically linking its top related levels (usually the bottom most level).

Example: following the given configuration above, the user will probably report the bottom most level (Process) which will entail the hierarchy.

The only level that will appear is the one bottom most level (depending on what was defined in "TC levels enabled" (therefore only one level can be enabled when reporting in this mode).

Day	Start Time	End Time	Duration	Tasks (Project, Reservation, Process)		
Tu 7/23	00:00	00:00	10:01	Build		

Build
Specification
Process Search

By choosing "Build", for example, the record will be saved with the full hierarchy: Project Management >> Reservation 12345 >> Build.